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J.M.L HEIRS, LLC
J.M. Longyear, LLC
210 N. Front Street, 1st Floor
Marquette, Michigan, 49855
United States of America

Office of the Deputy Attorney General of Canada
Department of Justice
284 Wellington Street
Ottawa, ON K1A 0H8
CANADA

Re: *J.M. Longyear, LLC, et al. v. Government of Canada*
(North American Free Trade Agreement – Chapter 11)

Dear Sirs:

This letter represents formal notice of the claimants' (J.M.L HEIRS, LLC and J.M. Longyear, LLC (the "Claimants")) withdrawal of the above-noted claim under Chapter 11 of the North American Free Trade Agreement.

The Claimants irrevocably and permanently withdraw their Notice of Intent to Submit a Claim to Arbitration dated February 14, 2014, and their Request for Arbitration dated May 20, 2014 (collectively, the "NAFTA Claim") and waive any claim for costs in any way related to the NAFTA Claim. In addition, the Claimants further waive and discharge the Government of Canada from any legal action or arbitral or court proceedings against it relating to the measures challenged in either the NAFTA Claim and shall indemnify the Government of Canada against any claim or legal action the Claimants may initiate against it, relating to the measures challenged in the NAFTA Claim.

Sincerely,



J.M.L Heirs, LLC



J.M. Longyear, LLC

June 26, 2015
Date

June 26, 2015
Date